

REMINDER

Retirement Annuity & Tax-Free Contributions for Tax year 2021



Dear valued Latitude client,

A journey of a thousand miles begins with a single step. Never underestimate the power you have to take your life in a new direction – “Charlotte Eriksson”

The transfer form GAMFS to Latitude Wealth successfully took place and we are ecstatic to share our new company logo and branding with you. Despite the changes to our branding, we would like to assure you of our continued dedication to you.

We would like to remind you that the end of the 2021 tax year is in sight. If you would like to make a lump sum contribution to your **Retirement Annuity** or increase your monthly debit order to reduce your tax liability and boost your retirement savings, or invest in your **Tax-Free Investment Plan**, please contact Henry or Johan.

Please contact our office to ensure you don't miss the **cut off dates** to take full advantage of the related tax benefits allowed per annum, before the end of the tax year **(28 February 2021)**.

Our office location and telephone numbers remain the same, however our email addresses have changed.

Significance in Simplicity

The Latitude Team



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